

Are *YOU* Up-To- Speed ?

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In the ever-competitive world of Life Insurance, Annuities, Disability and Long Term Care Sales, it helps, and pays to be on **top of your game**. Not just with selling techniques, referrals, and product knowledge, but with making sure that you, as an agent, maintains your status of being an active agent. That said, it is always important to make sure that you:

- ***ARE CURRENTLY LICENSED IN THE STATE /s where YOU WILL be SELLING.***
- ***Are Taking All of your REQUIRED CE COURSES***
- ***Current AML (Anti-Money Laundering) Certification***
- ***Have all of the Current New Business Forms and Applications on your Personal File***

Please note that our website contains the “**Licensing and Contracting**” and “**New Business**” section, which in turn contains all the current forms and new business applications that you will need.

So to reiterate, these simple but very **Effective Guidelines** to keep you up-to-speed, and on target for personal success!



WFLife
Wealth Financial Life Insurance Services, Inc.